

INFORMATION MEMORANDUM – April 2003

JUMBO CORPORATION LTD



Diagram 1. 12 month share price and volumes

QUICK SHARE FACTS

(www.jumbocorporation.com/stocks)

Symbol: ASX:JUM
 Recent Price: 2.4c (11 April 2003)
 Market Cap: \$4 mil (11 April 2003)
 Shares O/I: 165,765,227
 Options: 6,500,000 at 5c exp 5 June 2006
 52 wk range: 1.1c to 3.1c
 Av Monthly Trading Volume: 1,150,950 shares
 Exchanges: Australia (ASX), Germany (Frankfurt, Munich, Stuttgart, Berlin).

PRIMARY ACTIVITIES

(www.jumbocorporation.com/whatwedo)

Development of online retailing software (Jumbostore.com) with credit card security, anti-fraud filters and online marketing functions.

Online shopping mall retailing a variety of goods online such as computers, software, DVD's, fragrances, cigars and other gifts.

BOARD

Mr Alan S Phillips Chairman
Mr Mike Veverka Founder and CEO
Mr Earl Evans Non-executive Director

Mr Bruce D Burrell Company Secretary

CONTACT

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STRENGTHS

Expanding Market
Strong Growth
Strong Ownership and Management

RISKS

Adoption of new technology
Online security

TARGET MARKET

Primary Market: USA Online Consumer Market
Market Size: US\$78 billion for 12 months
ending Dec 02
Market Growth: 52% per annum

(Market data from Forrester Research)

TOP 20 SHAREHOLDERS

Rank	Shareholder	Shares	Holding	Comment
1	ANZ NOMINEES LIMITED	41,117,980	25%	German Shareholders
2 (DI)	VESTEON PTY LTD	22,848,572	14%	Mr M. Veverka
3 (DI)	VESTEON PTY LTD	20,000,000	12%	Mr M. Veverka
4 (DI)	VESTEON PTY LTD	9,950,000	6.0%	Mr M. Veverka
5 (DI)	MRS KATIE ALEXANDRA EVANS	3,000,000	1.8%	
6	SALTBUSH NOMINEES PTY LTD <1673201 A/C>	3,000,000	1.8%	
7	WARAWONG PTY LTD <BETHANGA HOLDINGS FAM A/C>	2,007,772	1.2%	
8	MR XAVIER ROBERT BERGADE	2,000,000	1.2%	
9 (DI)	PHILLIPS EXPLORATION PTY LTD <PHILLIPS FAMILY A/C>	2,000,000	1.2%	
10	GRONIN PTY LTD	1,250,000	0.75%	
11	MR BRIAN BOYD BRADFORD & MRS PETA ELIZABETH BRADFORD	1,150,000	0.69%	
12	MR PETRO FATSEAS	1,000,000	0.60%	
13	AHIA PTY LTD <D CASTRISSIOS FAMILY A/C>	977,000	0.59%	
14	MR TED MARCHESE	850,000	0.51%	
15	MR ALISTAIR DAVID MCMURRAN	655,096	0.40%	
16	SEIZE LIFE PTY LTD	625,000	0.38%	
17	GO EQUITIES PTY LTD	622,100	0.38%	
18	S & W MARKETING INTERNATIONAL PTY LTD	600,000	0.36%	
19	AHMAD KHOSHNEVISNIA	543,000	0.33%	
20	MR MARK BRADLEY JEACOCKE <MARK JEACOCKE SUPERFUND A/C>	519,327	0.31%	

(DI – Directors Interests 35%)

FINANCIAL PERFORMANCE

(www.jumbocorporation.com/company)

	6 months to Dec 02	6 months to Dec 01
Total Revenues	\$1,384,000 * ¹	\$621,000
Net Profit (Loss)	\$30,000	(\$266,000)

Notes:

1. Reported Revenues primarily represent margins made on goods sold, not the total sales.
2. Total sales for the 2002 calendar year: \$21 million.
3. Fiscal Year Ends June 30
4. Results shown in Australian Dollars

RECENT ANNOUNCEMENTS

(www.jumbocorporation.com/press)

04 April 2003

Jumbo Acquires Interest in Online Casino

<http://www.jumbocorporation.com/press/docs/20030404.html>

14 March 2003

December 2002 Half Year Results - Profitability Reached

<http://www.jumbocorporation.com/press/docs/20030314.html>

31 January 2003

December Quarter 2002 Results - 4th Straight Quarter of Positive Cash Flow

<http://www.jumbocorporation.com/press/docs/20030131.html>

27 November 2002

AGM: Results of Annual General Meeting

<http://www.jumbocorporation.com/press/docs/20021127-02.html>

27 November 2002

AGM: CEO's Address to Shareholders

<http://www.jumbocorporation.com/press/docs/20021127-01.html>

24 October 2002

Jumbo renews Contract with OzEmail

<http://www.jumbocorporation.com/press/docs/20021024.html>